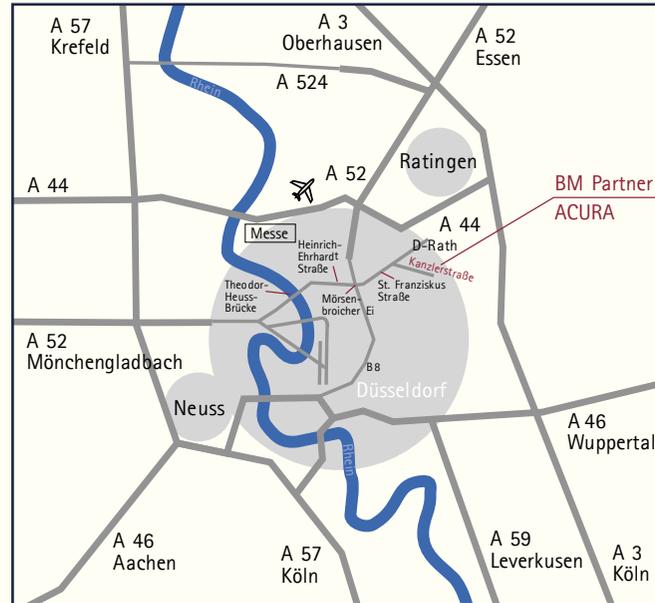


Management Consultation

- Profit planning and budgeting, financial management, capital investment planning, financing
- Assistance in evolving corporate strategies
- Consulting services for company incorporation, mergers and acquisitions and sales of businesses (M & A), assistance in related negotiations
- Valuation of businesses "as a whole"
- Assistance in negotiations with banks and other creditors
- Consulting services for enterprise restructuring and relevant negotiations
- Analysis of monthly and annual accounts, management reporting systems, general reporting
- Controlling



Accounting, Annual Financial Statements

- Preparation of annual financial statements and consolidated financial statements.
- Guidance in drafting management reports
- Preparation of the fiscal accounting the payroll accounting and the cost accounting.
- Consulting services concerning the assessment of appropriate staff as well as appropriate hardware and software for the client's accounting system

Auditing of annual financial statements, other audits

- Performing audits of annual financial statements and consolidated annual financial statements.
- Performing special audits, both voluntary or statutory.

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We are a group of business consulting companies with a people oriented group structure: five partners with diverse specialist backgrounds and a dedicated team of some 40 highly experienced associates. You are assured of direct access to at least one of the partners at all times.

Our consulting philosophy is focused on the thorough and all-inclusive handling of our clients' interests. We will provide you with a qualified and experienced consultant for your special problem.

We are "hands-on" consultants, providing concrete and practical solutions.

We work meticulously, but do not waste any time.

We are active partners with our clients. Not only do we react to your immediate requirements, but we also identify potential problems and develop appropriate solutions.

We use a long-term approach based on continuity. Poorly thought out "snapdecisions" and "crash solutions" are not our style.

Reliability and mutual trust characterize our relationship with our clients.

We are loyal – and at all times stand ready to help if you encounter problems.

Our clients include companies from

- the trade sector
- the services sector
- the industrial sector
- the skilled trade sector.

One focus of our work is on family businesses whose owners as a rule also act as managers of their companies.

Many of our German clients are also engaged in business outside Germany, many of which have subsidiaries or branches operating abroad.

Conversely, we also provide consulting services for foreign companies operating in Germany, especially for their German subsidiaries or branches.

Consequently, our consulting services are well-suited to the needs of international companies. In many countries we cooperate with local consulting companies.

Wherever you do business



Our Range of Services

Our services focus on

- tax consultation
- management consultation
- accounting, preparing annual financial statements
- auditing of annual financial statements

Tax Consultation

Tax planning services, particularly with reference to

- the business' legal entity
- group structure
- restructuring of companies' legal entity
- structuring of foreign business relationships
- sale and acquisition of companies and of interests in companies
- succession in business, inheritance, gifts

Handling of all current tax matters, particularly with reference to

- tax returns
- checking of tax assessment notices
- consulting services for tax audits
- handling legal remedies and appeals
- representation before the tax authorities, the fiscal courts and the Federal Fiscal Court